



MISSOURI DEPARTMENT OF REVENUE  
**PROPERTY TAX CREDIT**

**2004**  
FORM  
**MO-PTS**

Attachment Sequence No. 1040-07 and 1040P-01

**THIS FORM MUST BE ATTACHED TO FORM MO-1040 OR FORM MO-1040P.**

NAME	LAST NAME	FIRST NAME	INITIAL	BIRTHDATE	SOCIAL SECURITY NO.
	SPOUSE'S LAST NAME	FIRST NAME	INITIAL	BIRTHDATE	SPOUSE'S SOCIAL SECURITY NO.

QUALIFICATIONS	<b>You must check a qualification to be eligible for a credit. Check only one. Copies of letters, forms, etc., must be included with claim.</b>	
	<input type="checkbox"/> A. 65 years of age or older <b>(Attach a copy of Form SSA-1099.)</b>	<input type="checkbox"/> C. 100% Disabled <b>(Attach a copy of the letter from Social Security Administration or Form SSA-1099.)</b>
	<input type="checkbox"/> B. 100% Disabled Veteran <b>(Attach a copy of the letter from Department of Veterans Affairs.)</b>	<input type="checkbox"/> D. 60 years of age or older and received surviving spouse benefits <b>(Attach a copy of Form SSA-1099.)</b>

FILING STATUS	<input type="checkbox"/> Single <input type="checkbox"/> Married — Filing Combined <input type="checkbox"/> Married — Living Separate for Entire Year	If married filing combined, you must report both incomes.
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**Failure to provide proper supporting documentation (rent receipt(s), tax receipt(s), 1099(s), W-2(s), etc.) will result in denial or delay of your claim. Items listed below in color MUST be attached to claim if that line has an amount entered on it.**

1. Enter the amount of income from Form MO-1040, Line 6, OR Form MO-1040P, Line 4. ....	1	00
2. Enter the amount of nontaxable social security benefits received by you and/or your minor children before any deductions and/or the amount of social security equivalent railroad retirement benefits. <b>Attach Form SSA-1099 and/or RRB-1099</b> .....	2	00
3. Enter the total amount of pensions, annuities, dividends, rental income, or interest income not included in Line 1. Include tax exempt interest from Form MO-A, Part 1, Line 5 (if filing Form MO-1040). <b>Attach Forms W-2(s), 1099(s), 1099-R(s), 1099-DIV, 1099-INT, 1099-MISC, etc.</b> .....	3	00
4. Enter the amount of railroad retirement benefits (not included in Line 2) before any deductions. <b>Attach Form RRB/1099-R (Tier II). If filing Form MO-1040, refer to Form MO-A, Part 1, Line 7.</b> .....	4	00
5. Enter the amount of veteran's payments or benefits before any deductions. <b>Attach letter from Veterans Affairs.</b> .....	5	00
6. Enter the total amount received by you and/or your <b>minor children</b> from: public assistance, SSI, child support, or Temporary Assistance payments (TA and/or TANF). <b>Attach a copy of Form SSA-1099(s), a letter from the Social Security Administration and/or Social Services that includes the total amount of assistance received and Employment Security 1099, if applicable.</b> .....	6	00
7. Enter the amount of nonbusiness loss(es). You must include nonbusiness losses in your household income (as a positive amount) here. <b>(Include capital loss from Federal Form 1040, Line 13.)</b> .....	7	00
8. <b>TOTAL</b> household income — Add Lines 1 through 7. Enter total here. ....	8	00
9. Enter \$2,000 if you are married and filing a combined claim with your spouse. Otherwise, enter "0". ....	9	- 00
10. Net household income — Subtract Line 9 from Line 8. <b>If the total is over \$25,000, no credit is allowed. Do not file this claim.</b> .....	10	00
11. If you owned your home, enter the total amount of real estate tax that you paid for your home less special assessments. <b>Attach a copy of PAID real estate tax receipt(s). If your home is on more than five acres or you own a mobile home, attach Form 948, Assessor's Certification.</b> .....	11	00
12. If you rented your home, enter the amount from Form MO-CRP(s), Line 8 in the box to the right. <b>(If total yearly rent is more than Line 8, attach rent payment explanation.) Attach rent receipt(s) for each rent payment or a summary for the entire year; a statement from your landlord, or copies of cancelled checks (front and back) along with Form MO-CRP.</b> 12a. <span style="border: 1px solid black; padding: 2px;">00</span> x 20% = .....	12b	00
13. Total tax and/or rent — Add Lines 11 and 12b and enter the total or \$750, whichever is less. ....	13	00
14. Apply Lines 10 and 13 to the chart on pages 29 and 30 to figure your Property Tax Credit. You <b>must use the chart</b> to see how much credit you are allowed. Enter this amount on Form MO-1040, Line 37 OR Form MO-1040P, Line 20. ....	14	00

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